

# Research and Development in Germany and the involvement into the R & D Globalization

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Science + Statistic + Consulting  
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Iserlohn / Germany

# Structure

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- R&D in the mirror of statistics
- Indicators of R&D-Globalization
- Cooperation in EU-FP
- Exchange of Academicians and Scientists
- Summing up
- Next Steps

# R&D in the mirror of statistics

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- Statistical Frame:  
Frascati Recommendation / OECD
- For EU-Members compulsory: EU-regulation Reg.-Nr.: EC 753 / 2004

„Frascati Family“ OECD-Handbooks for S&T-Indicators

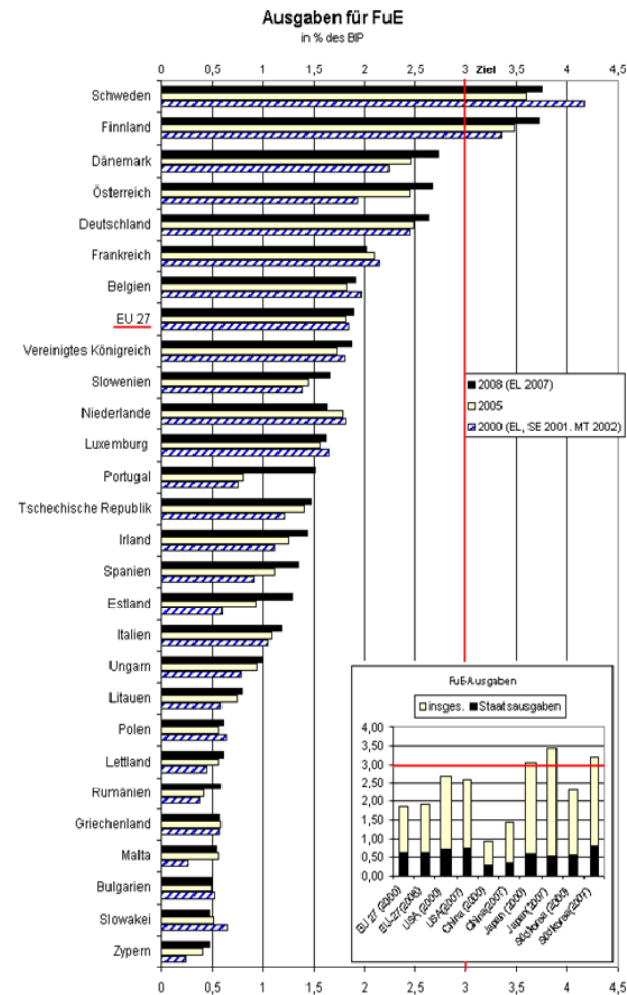
- Oslo Innovation Survey
- Globalization Reporting about internationalization S&T-Indicators
- Canberra Human Resources
- Patent
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# R&D in the mirror of statistic

- Sweden: 3.62 (2009)
- Finland: 3.84 (2010)
- Germany: 2.82 (2009)
- EU: 1.90 (2009)
- Japan: 3.33 (2009)
- USA: 2.79 (2008)
- Russia: 1.24 (2009)

some data preliminary

Source:  
Europäische Kommission SEK (2010)  
MSTI  
Stifterverband-Wissenschaftsstatistik



# R&D in the mirror of statistics

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## Lisbon-Agenda

### Decision of the European Council in Lisbon in 2000

"...to make Europe .. by 2010 .. the most dynamic  
knowledge based area of the world..."

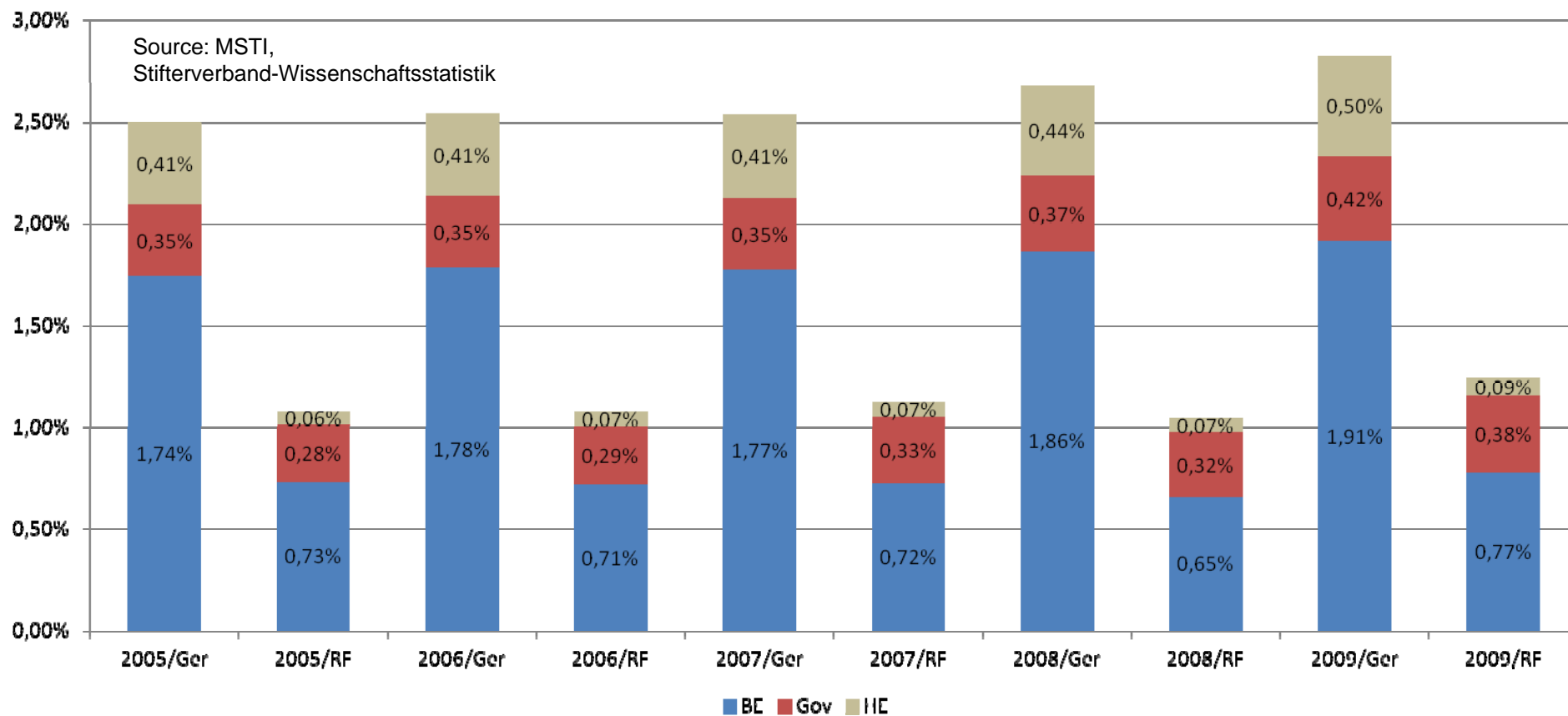
3 % of GDP for R&D

2/3 by BE-Sector

For Europe in total

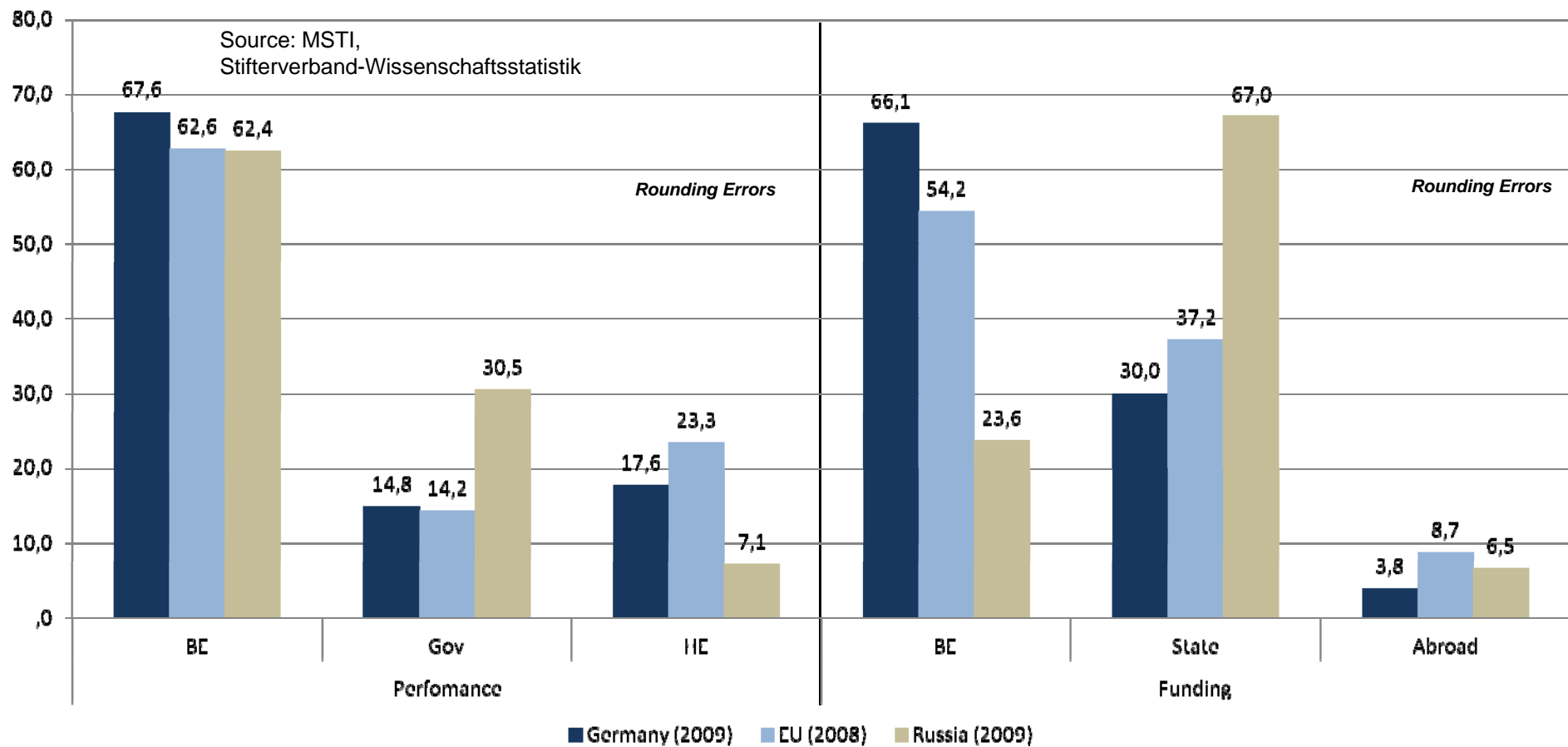
# R&D in the mirror of statistics

**R&D per GDP 2005-2009**  
By performing sectors  
**Russian Federation / Germany**



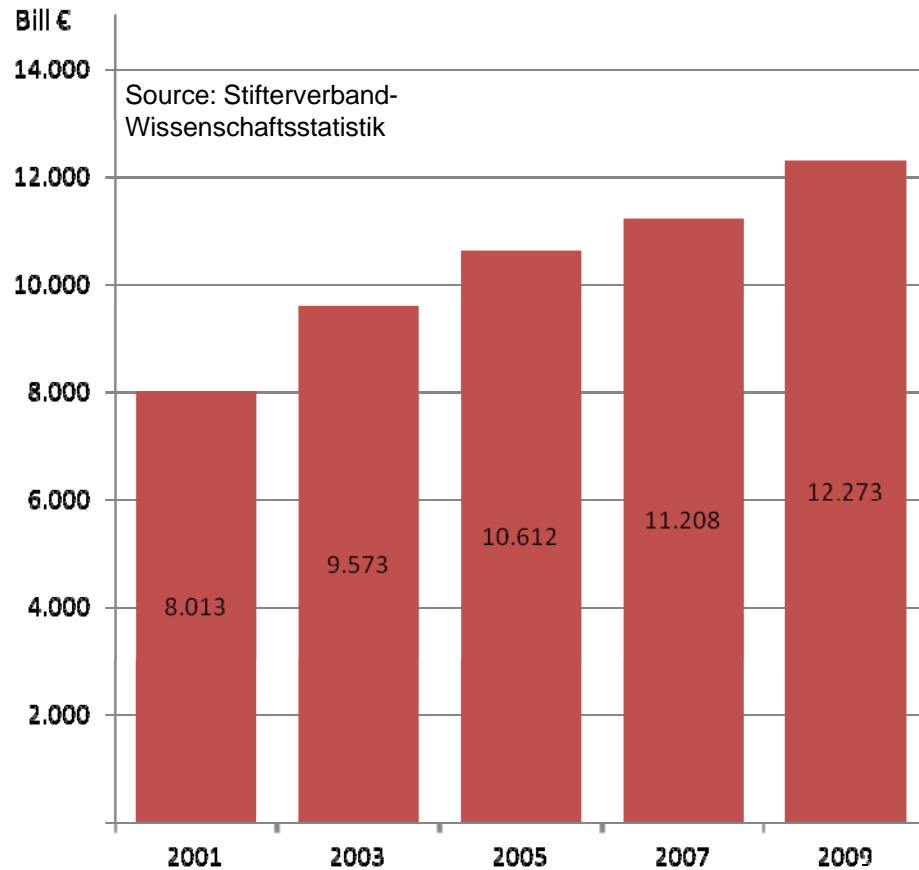
# R&D in the mirror of statistics

## R&D expenditure Germany / EU / Russian Federation By performing and funding sectors

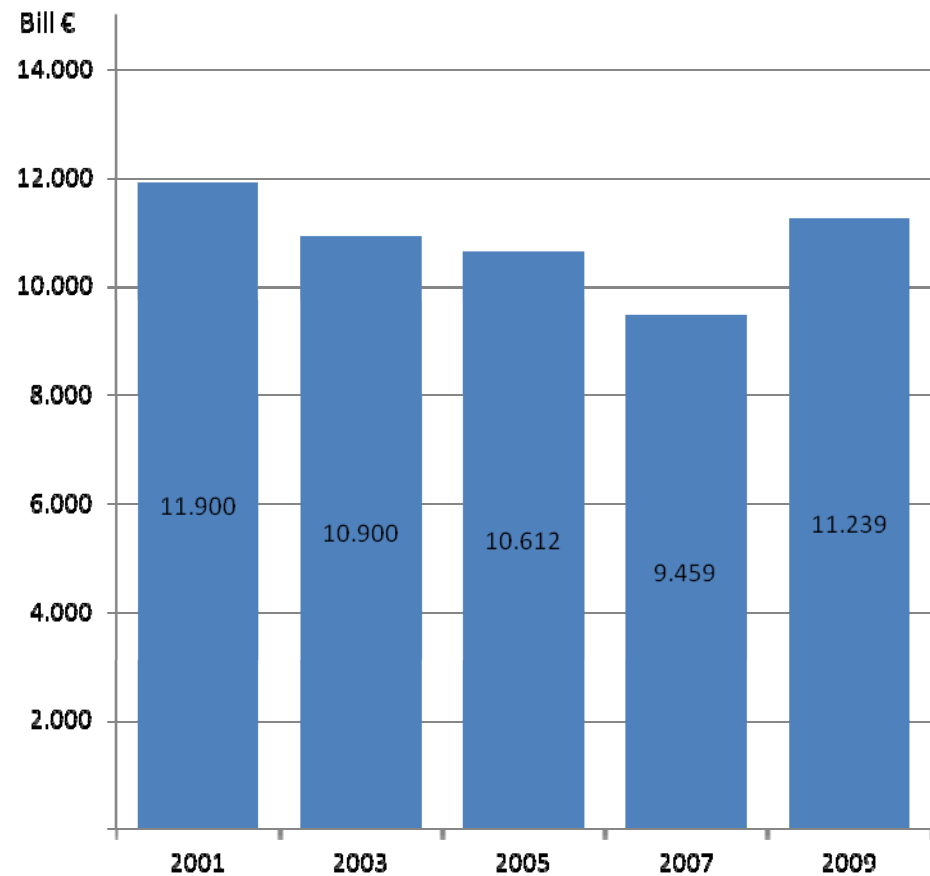


# Indicators of R&D-Globalization

### R&D expenditure in Germany of foreign owned enterprises



### R&D expenditure of German enterprises abroad





# Indicators of R&D-Globalization

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Source: Stifterverband-Wissenschaftsstatistik Data 2005 / 2007

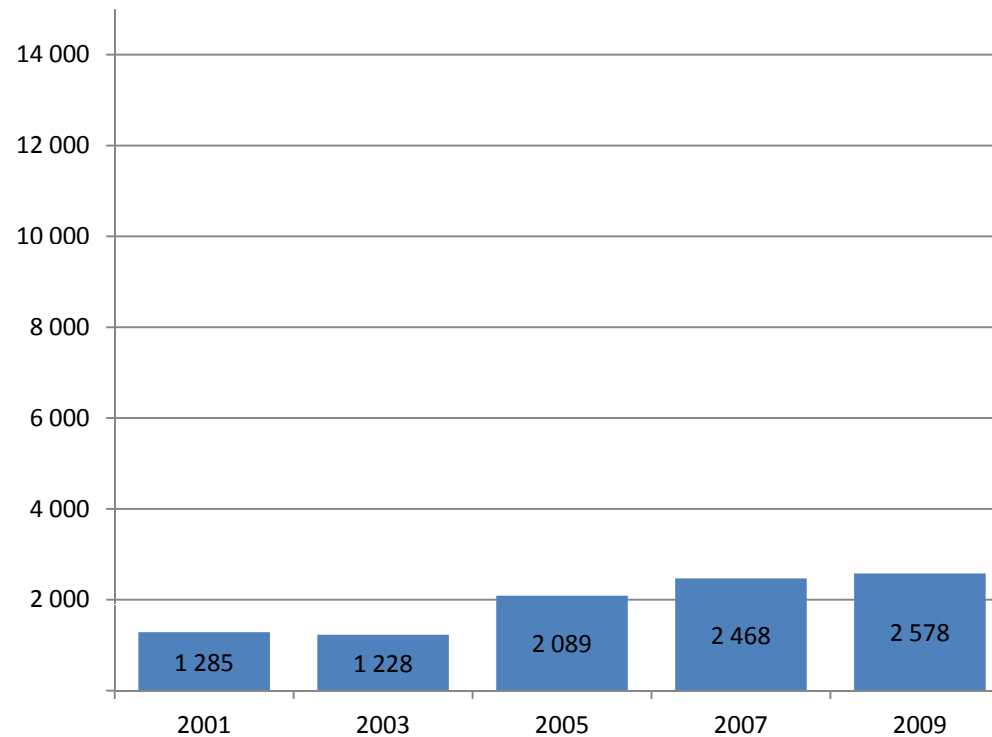
## Some Key Countries of inward-engagement

- NAFTA 37,6 %
- EUROPE 59,0 %
  - » France 18,4%
  - » Netherlands 15,8 %
  - » Switzerland 12,0 %
- Russia *insignificant*

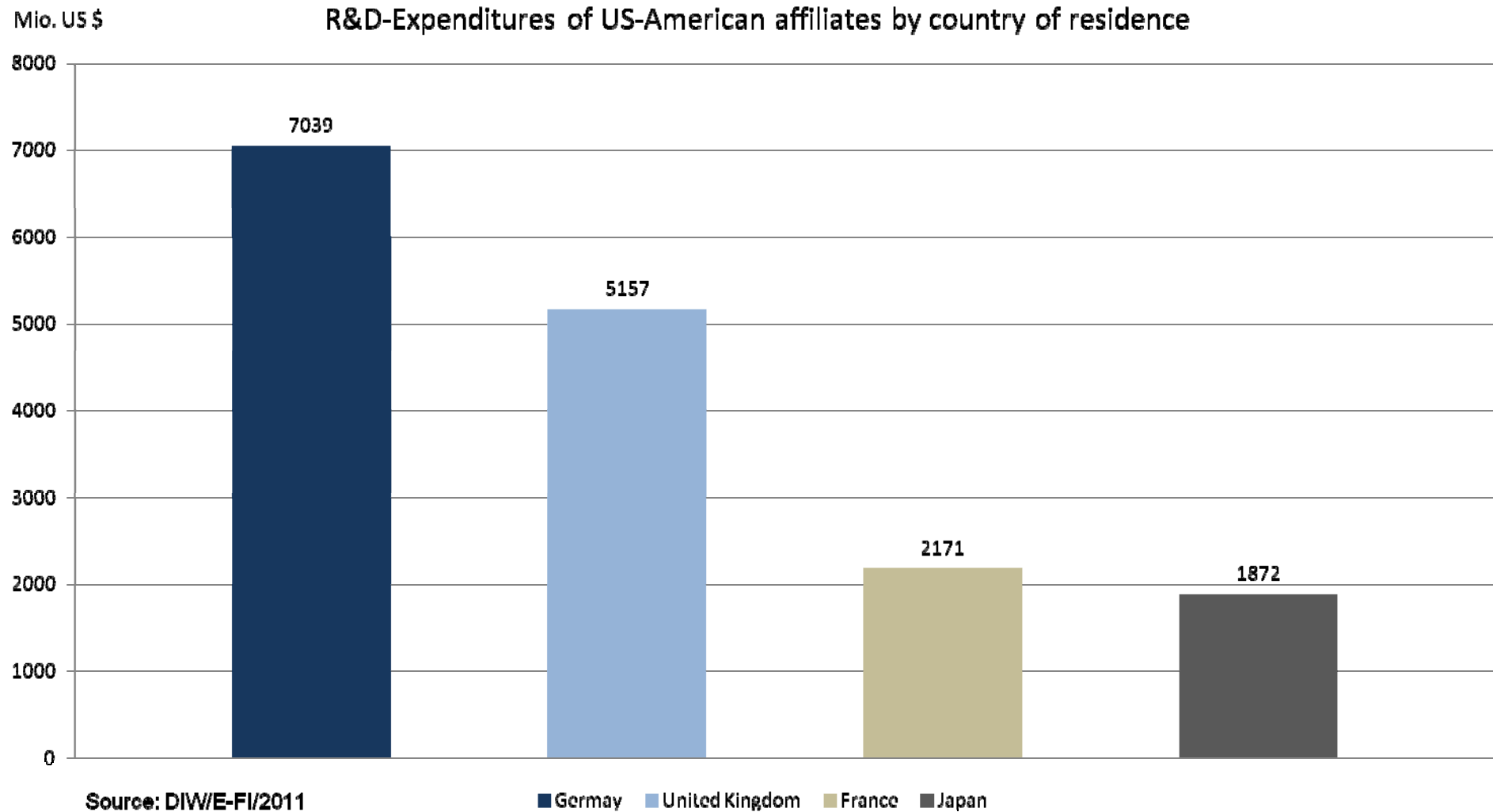
# Indicators of R&D-Globalization

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**GERD Germany  
funding from abroad**

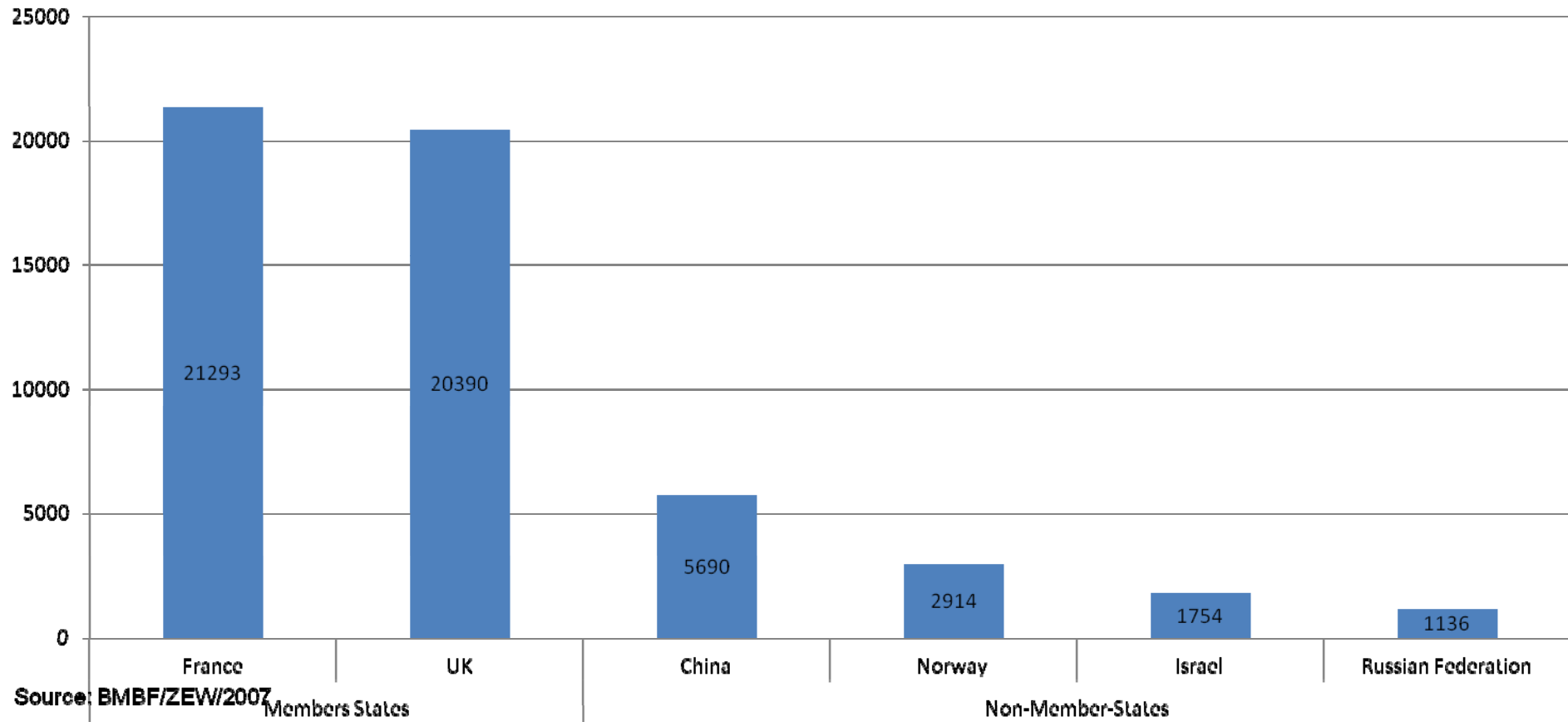


# Indicators of R&D-Globalization



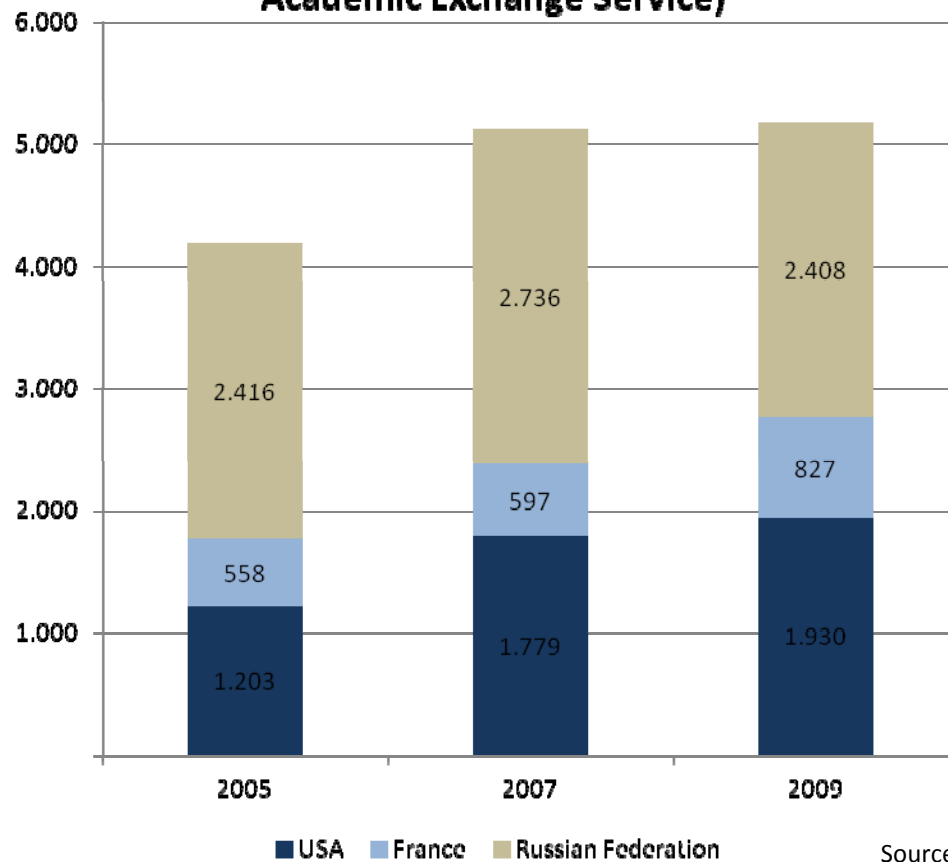
# Cooperation in EU-FP

**Project proposals of German partners with external partners  
(cooperation project within the EU-FP 2002-2006)**

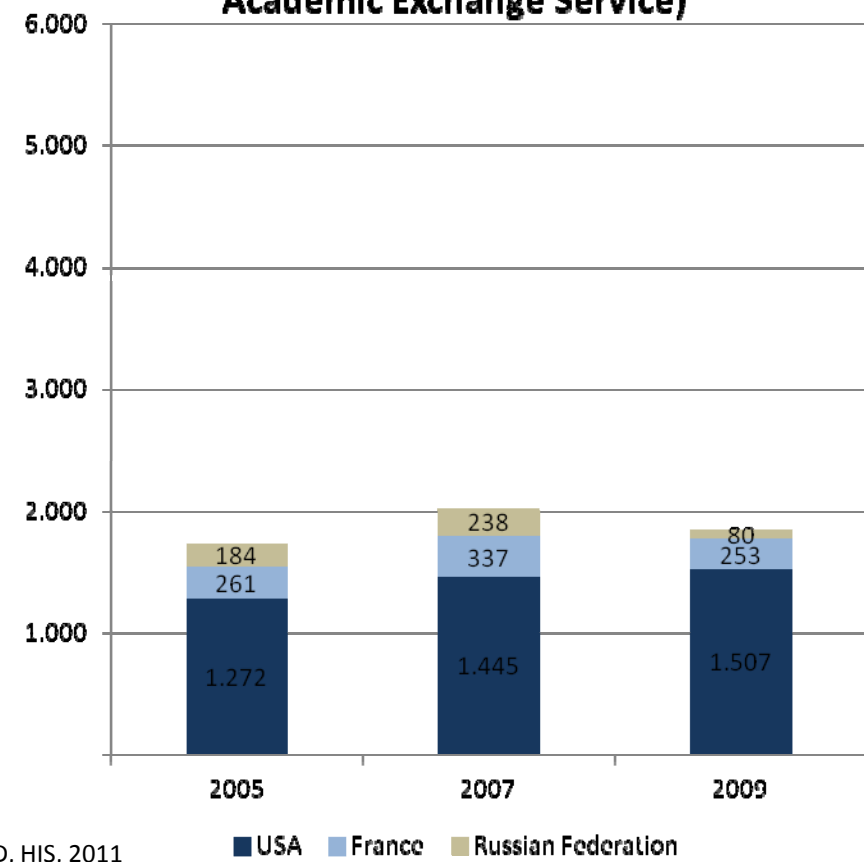


# Exchange of Academicians and Scientists

**Foreign Academicians and Researchers in  
Germany  
(receiving funding by the DAAD / German  
Academic Exchange Service)**



**German Academicians and Researchers  
Abroad  
(receiving funding by the DAAD / German  
Academic Exchange Service)**



# Summing-Up

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- Germany is highly imbedded in R&D-globalization
- Foreign owned enterprises stand for ca. 25 % of German BERD
  - Roughly 12 Bill. €
  - Key “Inward” Countries NAFTA / NL / F / CH
  - Russian-owned affiliates not significant in R&D in Germany
- Outward R&D (Affiliates of German enterprises abroad) roughly 11 Bill. €
- Russia is not in the “R&D-focus” of German Enterprises
- The mutual cooperation in Science, Research, Development and Innovation is in a developable, pre-optimal state.
- This appears for cooperation in BE and HE sectors.

# Next Steps

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- Inquire the „state of art“ of R&D- and innovation cooperating between Research institutes in Russian Federation and Germany.
- Character and specifics of cooperation
- Focus on enterprises
- Options of cooperation
- Recommendation
  
- Project Partner
  - HSE
  - Uni Hohenheim
  - Grenzmann Consulting
  
- Within the German-Russian Year of Science

# Many thanks for your attention

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